

**Option Reference Report Name/Address Option**

Program(s): PSClient Software Report: 4699

Reports | Sales Analysis | Option Reference Report

Added a new selection option which allows the user to select either the Client Name or Job Address to be shown on the report output but not both. The user selection is remembered for future use.

**Ignore Model Option Cost Retrieval**

Program(s): PSClient Software Report: 4701

Maintenance | Master Option List | Change  
File | Exchange | Retrieve Model Option Costs  
File | Supervisor | Import | Import Model Option Pricing

Added new "Ignore Cost on Import/Exchange" checkbox in the Exchange Retail Calculations box. When checked, it will cause the program to ignore/override retail cost option changes via Exchange or Import functions.

Master Options List - Individual options now have new "Ignore Costs on Import/Exchange" checkbox.

**Client Proposal Report**

Program(s): PSClient Software Report: 4717

File | Supervisor | Configuration

Added a new 'Hide "Approval Req'd" on Client Proposal' checkbox to the General Information tab. When checked, it will suppress the "Approval Req'd" message on the Client Proposal report.

**Total Contract (Sales Price)**

Program(s): PSClient Software Report: 4759

Reports | Managment | Closing Summary [Finacial]

Added new "Use Last Saved Contract Amount" checkbox option to the report setup window. If checked, the report will show the Last Saved Contract Amount instead of the Financial Tab Contract Amount. If a client has not yet had a Saved Contract, then the report will show zero.

**Hide Company on Company Selection Window**

Program(s): PSClient, Eclare, Gemini Software Report: 4770

File | Supervisor | Company Maintenance | Insert/Change

Added a new "Hide Company" checkbox on the Company Maintenance window which can be used to mark a company as "hidden" on the Select Company window during login. A new "Show Hidden Company" checkbox has been added to the Select Company window (which appears during login). When checked, all companies marked as "hidden" will appear on the Select Company window.

**Windows Registry Settings and Microsoft Security Essentials Check \***

Program(s): PSClient, Eclare, Gemini Software Report: 4780

Updated Eclare, Gemini, and PSClient program initialization to:

- a. Check Windows Registry Opportunistic File Locking settings and, if settings are incorrect, to update them.
- b. Check to see if Microsoft Security Essentials is active. If it is active and does not have .TPS files excluded, to show a

warning message but allow program initialization to continue.

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Why the above changes?

a. Opportunistic File Locking (OPL) - Microsoft has reported that if OPL is turned on that there are cases where the system does not properly update the different buffers (details within a file) in all cases which can cause data loss. We have added a change to the system that verifies the settings and updates the OPL settings if not correct.

b. Microsoft Security Essentials (MSE) - All virus checking/protection software checks files for issues. The process of checking slows systems down and could cause failure (timeouts) resulting in the program not responding. MSE has been reported to cause issues on database files. MSE is being used by a large number of users (due to it being free). We are able to determine if TPS files have been excluded in MSE and give a warning until the correction has been made. As a side note, it is recommended that TPS files also be excluded from being checked in other virus checking programs.

#### **Client Profile Report Export Change**

Program(s): PSClient Software Report: 4788

Reports | Client Profile Report

Changed the export on this report to optionally use the "User Defined" labels for fields where available instead of the fixed labels.

#### **Color/Client Reference Report - Filter**

Program(s): PSClient Software Report: 4812

Reports | Color Selection | Color / Client Reference

Changed the Color / Client Reference report to ignore a tilde character (~) and everything that follows it in the color selection description when comparing a client selection and the master list.

For example, if the Master Color has a selection for "White", then changing the description for White would cause the report to not find a match because it has been changed. However, if you were to change the description using the tilde character to "White ~Do Not Use", then the proper relation to client options already selected would be maintained.