

Job Gross Margin Report

Program(s): PSClient Software Report: 4111

Added a new report called "Job Gross Margin".

IMPORTANT: Note there is a change in the format of the Base information when exporting. There is now a separate "Retail Price" column which is set to zero by Eclare and requires that you fill in the information manually.

Loan Type Description

Program(s): PSClient Software Report: 4586

Increased the loan description from 10 to 30 characters.

Clients Browse List

Program(s): PSClient Software Report: 4589

A new option has been added to the "File; Terminal Setup" window called "Clear Client Browse Filters on Open".

When checked this will clear the last client view filters each time that client browse list is opened, in effect showing ALL. This selection is saved in the local INI and therefore applies only to the local computer.

Client Document Folders

Program(s): PSClient Software Report: 4596

"Client Documents" folder names are now user defined. In "File; Configuration" on the "Misc Info 2" tab, there are 8 user defined folder names. These are in addition to the fixed folder named "Album" which is always created.

Once defined, the new structure is available within the Client Documents option. Existing (older) folder will be left unchanged even if not in the current configuration list.

Client; Finance Tab Lendor info

Program(s): PSClient Software Report: 4609

Added "Lendors" button to the Contract tab giving access to the same information available on the Finance tab.

Client Status

Program(s): PSClient Software Report: 4618

Added a new Client Status of "Other". This behaves much the same as "Internal" in it's exclusion from some of the reports. Reports have been updated to allow filtering on this new type.

Note that there is also a new security option in User Maintenance on the "Client Status" tab. By default this will be unchecked for all users.

Maint; Option List; Model

Program(s): PSClient Software Report: 4626

Added a new check box "Show Include Only". When checked, this restricts the list of models to just those that have the "Include" checked.

Schedule; Daily To-Do Report

Program(s): PSClient Software Report: 4650

You can now filter by "Subdivision"

To Do List Filter

Program(s): PSClient Software Report: 4669

Expanded the pull down window to show 20 items instead of 10 for easier selection.

Schedule; Quick Schedule Update

Program(s): PSClient Software Report: 4675

Added logic to check Task Predecessors and show warning as needed. This uses the same rules as the normal Task Edit (Client; Edit; Schedule; Edit).

Web Manager Enhancement

Program(s): PSClient, Gemini, Other Software Report: 4696

Added support for both multi-file insert and delete. Also changed the program to remember the last-used file location.