

Bonding Report Enhancement

Program(s): Gemini Software Report: 3853

JC | Reports | Bonding Report

Added a new selection option to the Bonding Report that allows the user to choose between New and Revised Budget for comparison purposes.

Allow Duplicate Unpaid AP Invoices

Program(s): Gemini Software Report: 3874

AP | Vendor List Maintenance

Changed the "Allow Duplicate Paid Invoices" checkbox option on the Defaults tab to "Allow Duplicate Invoices". If checked, Gemini will now allow both duplicate unposted and posted invoice numbers.

Job Report Enhancement

Program(s): Gemini Software Report: 3900

JC | Reports | Job Report

A new "Preliminary Budget" option has been added to the report setup "Include" box.

Document Summary Report Enhancement

Program(s): Gemini Software Report: 3910

PO | Reports | Document Summary

Added a new pull-down option, "Include Document Type", to the report setup window. New pull-down options allow the user to limit the report output to include information from "Both Master and Addendums", "Master Document Only" or "Addendums Only" documents.

Color Support for AIA Headers

Program(s): Gemini Software Report: 3916

AIA | AIA Job List Maintenance | G703 Worksheet

Added color support for AIA header lines displayed on the G703 Worksheet browse list. To change the default color, select the File | Terminal | Colors tab.

PR Transaction Report Enhancement

Program(s): Gemini Software Report: 3920

PR | Reports | PR Transaction Journal

Added a new column, "Withholding GL Account Number" to the employee detail section for each deduction.

Deleting Customer List Records

Program(s): Gemini Software Report: 3927

File | Supervisor | Data Maintenance | Remove Detail

Changed the "Remove Detail" option to allow deletion of AR Customer records after the Customer's history is deleted.

PO Default Paycode

Program(s): Gemini Software Report: 3940

File | Supervision | Configuration | PO Additional

Added a new "Default Paycode" configuration option to the PO Additional tab to define which default paycode should be used when manually entering a purchase order. Although available to all PO users, it was added primarily for those users who Exchange data with our Eclare Estimating program. It should help prevent Exchange users who create manual POs in Gemini

from accidentally using an Eclare 'pre-approved for payment' paycode. It does not affect invoices manually entered through AP.

AP Credit Card Payment Enhancement

Program(s): Gemini Software Report: 3991

GL | Chart of Accounts Maintenance

AP | Add/Edit AP Invoices

AP | Process AP Checks

Added a new "AP Credit Card Checking Account" function. It will automatically handle the accounting and proper updating of vendor YTD totals for open invoices paid by credit card. Invoices may also be entered as paid invoices using the credit card account. An AP batch invoice is automatically created at the time an invoice is paid to be posted as an open item for the appropriate credit card vendor. Multiple credit card checking accounts may be created as desired.

Job Cost Change Order Contract

Program(s): Gemini Software Report: 4015

JC | Change Orders | Print C/O

Changed Job Cost Change Order title from "Contract Description" to "Contract Change Order".

Hide Closed Jobs

Program(s): Gemini Software Report: 4020

JC | Job List Maintenance

Added a new checkbox, "Show Closed Jobs", to the Jobs List browser window. When unchecked, closed jobs (those with a date in the Date Closed field) will not display on the browser.

PO Document Repricing

Program(s): Gemini Software Report: 4026

PO | Add/Edit Document | Insert/Change

Added a "Reprice" button which provides the capability to reprice a single PO document. It does not affect other documents (POs, WOs, Addendums, and so on).

All Programs - "Program Connect" Enhancements

Program(s): PSClient, Eclare, Gemini, Other Software Report: 4030

Help | Check for Updates

File | Backup Company Data | Send to Prosoft

File | Customer Suggestions | Insert/Change | Send to Prosoft

Enhanced the routine(s) which allows users to communicate with our server to download or upload program updates/data/other information via the internet. We also added the capability to send customer suggestions. In order to work, the user computer on which our program is installed must have access to the internet. Internal firewalls and other hardware and/or software protections schemes and programs may interfere with or completely prevent access.

Lien Waiver Send Mode

Program(s): Gemini Software Report: 4041

AP | Reports | Waiver of Lien

Added a "Send" button to the report setup window. If selected, it allows the user to automatically E-Mail, FAX, FTP and/or print Lien Waivers based on predefined user setup information for the "GEM:AP Open" contact in the vendor's file (AP | Vendor List Maintenance | Contacts). When creating the report, if the Preview button is selected instead of the new "Send" button, the Send button on the preview window will be grayed out (i.e., you can't "Send" from the Preview window).

NOTE: Requires the optional PDF/E-Mail module.

PO Price Book Tag Insert

Program(s): Gemini Software Report: 4050

PO | Add/Edit Document | Insert/Change

Added a new "Tag Insert" button for use when adding/editing a purchase order and using the PO Price Book. The new feature allows multiple price book items to be marked. When finished, the "Select" button forces all marked items to be added to the PO at the same time.

PO Price Book Utility

Program(s): Gemini Software Report: 4082

File | Supervisor | Data Maintenance | PO Related | PO Price Book Utility

Added a new utility that performs two actions for a specified range of Item/Part numbers. It allows the user to either remove all references for the specified Item/Part number range within existing Purchase Order documents and/or to remove the actual PO Price Book entries (as well as related vendor pricing information) from the Price Book itself.

This utility is primarily designed for those users who import/Exchange data from our Eclare Estimating program. It would normally be used if the Eclare Master Item list (or some group/range of numbers within it) has been renumbered and you need to make sure that future updating of older PO documents in Gemini is not a problem.

AFE Fax Server Update

Program(s): PSClient, Eclare, Gemini Software Report: 4087

A newer version of the AFE Fax Server program is now included with our programs. It may be launched from either the program CD or, after the program upgrade has been installed, from the program folder.

AR Report Enhancements

Program(s): Gemini Software Report: 4115

AR | Proposals | Print Proposals

AR | Reports | Print Invoices/Print Statements

Added company phone and FAX numbers to AR Proposals and Statements. A "Print Company Phone Number" checkbox option has been added to the report setup window for AR Invoices.

Direct Deposit Setup Enhancement

Program(s): Gemini Software Report: 4139

GL | Chart of Accounts Maintenance | ACH DD | Insert/Change

Added a new "Immediate Origin Routing Prefix" to the Direct Deposit setup window. Normally left blank per NACHA specifications, the first character of the Immediate Origin Routing number can now be changed by the user if internally required by the bank.

Prevent Posting to "Deleted"

Program(s): Gemini Software Report: 4143

Numerous changes have been made throughout Gemini to validate and block attempts to enter transactions against GL Accounts, AP Vendors, JC Jobs and Cost Codes, AR Customers, and PR Employees marked "Deleted". The delete flag must be set to Off in order for transaction entries to be accepted. NOTE: If a transaction is created for posting when the "Deleted" flag is set to Off and the flag is subsequently set to On, the existing transaction will still process/post based on the flag's status at the time of transaction creation.

Income Statement Enhancement

Program(s): Gemini Software Report: 4144

GL | Reports | Income Statement

Added new "Use for Percent Calculations" options to the report setup window which allow you to choose either "Total Revenue" or "Sales Revenue" for income percentage calculations.

New GL Menu Option

Program(s): Gemini Software Report: 4145

GL | View/Edit GL Journal

Added a new option that allows you to view and do limited editing of posted GL Journal Entries. The fields that may be changed are the Group Code, (Journal Header) Description, and the Journal Detail Description. The first screen defaults to and displays the current "Accounting Period" entries. Users may enter different Accounting Periods or clear the Accounting Period field to see all journal entries. Highlight a given journal entry and select the "View" button to view it/make changes.

Posting to Jobs Marked "No Post"

Program(s): Gemini Software Report: 4146

File | Supervisor | Configuration

Added a new pull-down option, "Check Jobs for 'No Post' prior to Posting", to the Additional tab. New posting options allow you to control postings for jobs marked as 'Do Not Allow Posting'. There are three user-selected pull down options. "No Checking Done" operates the same as prior versions. "Warning Only" gives the user a warning but still allows them to post. "Do Not Allow Posting" prevents the posting.

This option affects posting of GL, AP (to include Receive PO), and AR transactions as well as PR Print/Post PR Checks and PO Receive Documents options.

PO Document Change

Program(s): Gemini Software Report: 4155

PO | Add/Edit Document | Insert/Change

Increased the size of the "Ship To" field in the Purchase Order header to be able to fully accept address data from the job header.

Invoice Payment Sort Options

Program(s): Gemini Software Report: 4164

AP | Process AP Checks | Select by Vendor

Added new sort tabs to the invoice browse list. Users may now choose to sort invoices either "by Due Date" (as it has always been by default in prior versions) or "by Invoice Number". If using the lookup field at the bottom of the "by Due Date" tab, you must enter the full date (MM/DD/YY format) and then tab off. The lookup field for the "by Invoice Number" tab behaves like other lists in that it will reposition invoices as you type in the invoice number.

Removed Reversal / Void Dates

Program(s): Gemini Software Report: 4170

AP | Add / Edit AP Invoice | Reverse Posted

AP | Process AP Checks | Void Check

AR | Add / Edit Invoices | Reverse Posted

AR | Void AR Payment

PR | Void Check

Invoice reversal and payment/check void modules have been enhanced to either remove date fields entirely or, in the case of voiding checks, to force date fields to automatically default to the original document dates. If changes to reversed invoice dates are desired, reversed batch invoices may be edited prior to posting. Exercise caution when voiding checks, changing original

document dates to a later month may produce undesired changes in monthly checking account balances.

Job Header and Reports

Program(s): Gemini Software Report: 4171

JC | Job List Maintenance | Insert/Change

A new "Non-Job" checkbox option has been added to the job header and a new "Non-Job" selection pull-down option has also been added to the "Additional User Filter" option available on most job reports. The combination of options allows you to either include or exclude special jobs on your various job reports. The default behavior is to "Exclude Non-Jobs" from job reports unless specifically included.

NOTE: Any report setup window that does not have the Additional User Filter option will automatically exclude all jobs which have the "Non-Job" checkbox marked.

Job Detail Report Enhancement

Program(s): Gemini Software Report: 4179

JC | Reports | Job Detail Report

Added a "Doc Date" field immediately below the "Post Date" field for GL, AP, and AR detail information. In the case of Payroll, the PR End-of-Period date actually appears in the Doc Date field.

Deleting Job WIP Accounts

Program(s): Gemini Software Report: 4183

JC | Job Maintenance | Delete

When jobs are deleted or marked deleted, you will now be given an opportunity to also delete or mark deleted the related linked GL asset and liability Job WIP accounts as well.

User Maintenance Enhancements - All Programs

Program(s): PSClient, Eclare, Gemini Software Report: 4184

Eclare, Gemini, and PSClient: File | User Maintenance | Security

Added a new "User Maint" checkbox to the User Maintenance Security tab and moved the User Maintenance option from under the Supervisor menu to the File menu. When checked, the "User Maint" option allows trusted users access to the User Maintenance area. If a user's security options are changed while that user is logged in, he/she must either exit the program or log out and then log back into that company before the change(s) will take effect.

AR Posted Invoice Editing

Program(s): Gemini Software Report: 4186

AR | Customer List Maintenance | View Open Items/View Payments

Added the ability to edit certain fields in a posted AR Invoice. Select the View Detail | Edit Header buttons to edit posted invoice Statement Description, Sales Rep, Class and Commission Rate fields.

Job Detail Report Enhancements

Program(s): Gemini Software Report: 4188

JC | Reports | Job Detail Report

Added two new sets of options to the Job Detail Report setup window. One is for AR Class and the other is for the GL Group Code. Like the existing AP Paycode, these new options can be used to selectively include or exclude transactions by specific AR Class and/or GL Group.

Close Job Cost Codes through AP Posting

Program(s): Gemini Software Report: 4207

AP | Add/Edit AP Invoices | Insert/Change | Insert/Change

Added a new "Set Cost Code to Closed" checkbox on the AP Invoice Detail window below the Cost Code field. If checked, the status flag for the job cost code in the Cost Code field will be set to "Closed" when the invoice is posted.

Job Report Enhancement

Program(s): Gemini Software Report: 4208

JC | Reports | Job Report

Added a new "Exclude Individual Job Summaries" checkbox option to the Job Report setup window. When checked, the "Job Summary" information at the bottom of each individual job report will be omitted. NOTE: The consolidated "Job Summary" information will still be printed at the end of the report.

Payroll Deductions, Rates and Tables Enhancement

Program(s): Gemini Software Report: 4235

Added a "linking-locking" capability which allows Payroll Deductions, Tax Rates and Tax Tables to be extracted from a "master payroll file" provided by Prosoft. It will reduce the problems in keeping payroll information up-to-date as new deductions are added, changed, and so on.

NOTE: The linking file is not included with the program upgrade. It will be provided with individualized help after Payroll users have been contacted by a Prosoft Support Representative. Since, in the past, no standard structure was specifically required, each Gemini company's payroll setup must be thoroughly reviewed to determine how to best effect the deduction linking. The process of contacting and updating clients will take several months. Our goal is to have all payroll deduction records reviewed before year end.

Program Update Installation Enhancement

Program(s): PSClient, Eclare, Gemini, Other Software Report: 4236

Help | Check for Updates

Added user notification when an update has been downloaded from the internet but has not yet been installed. The first time a user with "Administrative" security logs into any company, he/she will be asked if they wish to install the update. If they do wish to install it, they must make sure all users are out of the program before answering "Yes" to the prompt.

Employee Deductions Load Sequence

Program(s): Gemini Software Report: 4239

PR | Employee Maintenance | Edit | Deductions

The employee deduction sequence order is now validated against the systems master file. This enhancement helps prevent deduction list sequence errors when users are adding deductions at the employee level.

Lender Vendors

Program(s): Gemini Software Report: 4242

AP | Vendor List Maintenance

JC | Job List Maintenance

Added two new checkboxes, "Job Cost Lender" and "Show Lender Only", to the AP Misc tab and the Vendor List browse window, respectively. When both are checked, they allow you to restrict the vendor list to Lenders only. They are primarily used to quickly and easily update the Institution (Lender) field on the Job List Loan tab. When the Institution field lookup button is selected, the "Show Lender Only" checkbox is automatically checked to restrict the list to nothing but Lenders (it may still be unchecked to see all vendors).

Print Envelope

Program(s): PSClient, Eclare, Gemini Software Report: 4243

Eclare: Maintenance | Vendors | Contacts

Gemini: AP | Vendor List Maintenance | Contacts

AR | Customer List Maintenance | Contacts

PR | Employee List Maintenance

PSClient: Scheduling | Maintenance | Vendor List | Contacts

Added an "Envelopes" button to the various programs and menu options noted, above, which will allow single envelopes to be printed on demand. When the "Envelope" button is selected, a "Print Envelope" window will appear with the default "To Address" filled in. It may be edited as desired prior to printing.

When checked, a "Show Detail" checkbox on the Print Envelope window allows the user to either select from a list of pre-defined form/envelope sizes or to define a custom form/envelope. Another checkbox, "Do not print return address", allows printing of the Return Address to be suppressed.

Payroll Deductions Table Layout

Program(s): Gemini Software Report: 4248

PR | Payroll Setup | Master Deductions

Made minor cosmetic changes to the arrangement of the payroll master deduction Labels tab.