

Job Takeoff Screen Enhancements

Program(s): Eclare Software Report: 3568

Job | Takeoff | Edit

The descriptions associated with "Cost Code Number" and "Option Number" now show on the screen.

PO Pack Delete Warning

Program(s): Eclare Software Report: 3594

Maintenance | Setup Maintenance | PO Pack

When deleting a PO Pack a message will display showing the first job and takeoff number that contains the reference.

Computer Name Added to User List

Program(s): PSClient, Eclare, Gemini Software Report: 3666

All Programs

A new column, "Computer Name", has been added to the user list option under the File menu. It displays the specific workstation/computer name a given user is logged in on.

Alternate Items Color

Program(s): Eclare Software Report: 3672

Jobs | Takeoffs

The ability to show all "Alternate" items in a different color has been added; defined in File | Terminal Setup window.

Master File Search Enhancement

Program(s): Eclare Software Report: 3682

Maintenance | Master File List

A "Search" button was added to the browse list. When clicked, it will bring up a window where you can enter a word. The result will be a list of master file items that contain that word anywhere in the description.

T/O Detail Enhancements

Program(s): Eclare Software Report: 3693

Jobs | Takeoffs | Edit

"Ref" button added next to the "Extend Option" field that pops up a list of option numbers you may reference a detail line to. When you select one of the options, it will be added to the end of the list unless it is already in the list.

Product Group Exceptions Copy

Program(s): Eclare Software Report: 3703

Maintenance | Setup Maintenance | Product Group Exception

A Copy option has been added allowing you to copy an existing Product Group Exception list to either a new list or overwrite an existing one.

Quick Index Field Size Expanded

Program(s): Eclare Software Report: 3721

Maintenance | Master File

We have increased the field sizes of both the key and description to the full size of the master file.

Gemini Price Book Expanded

Program(s): Eclare, Gemini Software Report: 3750

Eclare | File | Export | Export Gemini Price Book

Gemini | PO | Import PO Price Book

The PO Price Book function in Gemini has been changed to be more like the Eclare Price Book in that it has a Master Part Number list and related vendors with thier part numbers. The change allows repricing (and changing vendors) within Gemini. Please refer to the version 17 User Manual documentation for complete information.

Individual Controls on Sharing Vendor Data With Other Programs

Program(s): PSClient, Eclare, Gemini Software Report: 3760

Gemini: AP | Vendor List Maintenance

File | Exchange | Send Vendor / Paycode List

Eclare: File | Exchange | Update Common Information

PS Client: File | Exchange | Update Master Vendors / Paycodes / Reason Codes

Two new checkboxes, "Send PSClient" and "Send Eclare" have replaced the "Local Only" checkbox on the Gemini Vendor List Maintenance General tab. When the appropriate box(es) are checked, vendor data can be sent to the PSClient and/or Eclare program(s) via the optional Exchange module.

Exchange Enhancement

Program(s): PSClient, Eclare, Gemini Software Report: 3763

PS Client: Client | Header | Exchange

Eclare: File | Exchange | Retrieve Jobs

Gemini: File | Exchange | Retrieve Jobs

Lender information entered in PSClient is now part of the Exchange function. Also, Eclare now contains the "Lender" field.

Takeoff Status Added to Edit Screen

Program(s): Eclare Software Report: 3776

Jobs | Takeoffs | Edit

The Include and Alternate Takeoff Status selection was added to the edit takeoff detail window. This provides another way besides the toggle button at the main takeoff window to change a takeoff detail status.

Viewing E-Mail Attachments

Program(s): PSClient, Eclare, Gemini Software Report: 3783

File | E-Mail / FTP Manager | Show

Added a new button called "View Attachment" to the 'Show' window. Attachments are in .PDF format. If Adobe Acrobat Reader (TM) or other appropriate reader/viewer is installed and properly associated with the .PDF file extension, selecting the View Attachment option will launch the reader/viewer and display the attached e-mail file. NOTE: Requires optional PDF/EMail module.

User Pre-Defined Send Modes for Reports

Program(s): PSClient, Eclare, Gemini Software Report: 3785

Reports Preview / Batch Mode

Made a number of changes regarding how certain previewed reports are to be printed and/or sent to vendors via FAX, E-mail and/or FTP using the new "Send" option. "Send" combines multiple distribution options within a single function. In Vendor File Maintenance | Contacts, each vendor's record now contains structure which allows users to pre-define how reports are to be distributed. NOTE: Requires optional PDF/EMail module.

Current Vendor Contacts (and Reports) with Send Functionality:

GEM:AP Open (AP Open Items Report)
GEM: P.Orders (Purchase Orders Report)
PSC:Warranty (Warranty Request Report)
PSC:Project (Trade Contractor Scheduling Report)

Exchange Information Company Number Required

Program(s): PSClient, Eclare, Gemini Software Report: 3828
PS Client - Maintenance | Subdivisions & Lots | Lot Inventory
Eclare - Jobs | Job Maintenance

You must now define in both PSClient (subdivision and lots area) and Eclare (job header area) which company number Exchanged information must go to.

**** WARNING**:** VERY IMPORTANT! YOU MUST PROCESS ALL PENDING EXCHANGE INFORMATION BEFORE UPGRADING TO VERSION 17. Information that's been exchanged but not retrieved prior to upgrading will be lost.