

ECLARE VER 15 CHANGES

Ability to change Product Code - SR3149

Added a supervisor function, "File; Supervisor; Global File Maintenance; Rename Product Group" that allows a Product Group code that is already referenced to be changed.

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Global Item Number changing – SR3150

Rewrote the Global Item Number function located under the Supervisor menu to extend the ability to renumber to any division. Also a number of enhancements have been made.

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Vendor Price Book & Vendor Part # Reference – SR3152

Added an option to both reports to sort by Master Item Number.

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Updating Vendor Part Number when Item Number Changes – SR3153

If an item number is changed, all related vendor part numbers will be updated to be the same as the new item number if both the changed item numbers and the vendor part numbers was the same prior to the change.

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Import Vendor Pricing - SR3154

Changed Vendor Price Import to not alter the conversion factor when reselecting an item due to a change in Vendor Part Number. This assumes that the takeoff unit has not been changed.

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Customer Proposal Report - SR3155

Added option to include Cost / Square Foot on this report for both Total Square Foot and Square Foot Living Space (new job header field).

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Job Takeoff Copy - SR3156

Moved this option from the Supervisor menu to "Maintenance | Global Job Maintenance". This will allow a user to update one or more jobs while other users are working in the company. However, you must still have exclusive access to the jobs that you are updating.

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Reports | Takeoff Report - SR3157

Added an Option Summary at the end of the report in which option quantities are shown. If an option number has different quantities, then "Various" will be shown.

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Job Takeoff Detail Report – SR3158

Added an option to list a summary of vendor information at the end of each takeoff.

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Support for Rebates - SR3165

Added support for Product Rebates to both Eclare and Gemini. Eclare allows you to mark an item for a given vendor as having rebates available. When Purchase Orders are generated to Gemini, it will include that information.

Within Gemini, the Purchase Order Price Book has been updated to allow an item that has rebates available to be marked. When creating a new Purchase Order using the price book or when importing from Eclare, a Gemini PO Document will be marked line by line if that item is eligible for a rebate. A new Vendor Rebates report allows you to get a list of all Purchase Order items that have been received during a given period and are eligible for rebates.

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Export Takeoff Comparison - SR3166

Added a new option that will export a set of selected jobs to a spreadsheet. Each line in the sheet will contain the takeoff number and then the amount for each job.

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Report | Export Takeoff Detail Compare - SR3168

Added a new menu option for exporting Takeoff Detail for multiple jobs to a spreadsheet. This will allow side by side comparison of different jobs in order to help make sure they are correct.

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Report | PO Audit Report - SR3169

Added a new report which is similar to the Vendor Order report but is in a much more concise format. It is primarily designed for a quick internal audit of what will be printed on the purchase orders.

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Vendor by Product Group - SR3171

Added a new report "Reports | Vendor Related | Vendor by Product Group". It will print a list of vendors related to either the master Product Group or a specified Product Group Exception. An option also allows you to include any other vendors that are used in jobs assigned a specific Product Exception Group.

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Purchase Orders shows Package # / Description - SR3172

Changed both Eclare and Gemini to optionally show the Package number and description on Purchase Orders.

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Vendor Price Book - SR3173

Added filters on the Vendor Price Book window for both Master Item Number and the Vendor Part Number.

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Job Number - SR3183

Increased the size of Eclare Job Numbers from 8 to 10 characters.

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Reports - SR3212

Changes on most reports the page number to a "Page of Pages" display.

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Range Entry Fields - SR3214

Have changed programs to automatically fill in the second entry of a related pair of fields with the first value. An example of this would be on reports that allow specifying a lower and upper account number. Whenever the lower entry is changed, the upper will also be changed to that value. Once the lower is entered, you may then changed the upper or clear it if not desired.

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Job Takeoffs - SR3231

Added a "Jump" button to the top row of buttons. When clicked, a separate window is popped up that shows a larger list of takeoff numbers to make it easier to locate a specific takeoff.

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Job Takeoffs - SR3234

Added a new "Load" button to the Takeoff button row that allows the user to import takeoffs from either the current or a different job. The option does require that, if importing from a different job, the other job is not being used by someone else.

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Takeoff Maintenance- SR3243

Have changed the "Tag Items" operation to allow for including an item more than one time without having to reselect it repeatedly. When in this section, the following now applies.

1. The Marker Flag will now show as a number instead of an "X". The number indicates how many times that item will be added to the job.
2. Each time the "Mark" button is clicked, the count for the highlighted item will be increased by one up to the maximum of 99.
3. Each time the "Unmark" button is clicked, the count for the highlighted item will be decreased by one until reaching zero and no mark will be shown.
4. The Mouse Double click and the space bar still acts like a simple toggle between a count of one

and none. If an item has any count, double clicking will clear it completely. This was done to prevent causing more work for the majority of users.

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Maintenance | Global Job Maint | Vendor Price Delete - SR3244

Added a new option under "Maintenance | Global Job Maint. | Vendor Price Delete". It will show all items that have pricing information for a given vendor. You can then mark which ones to delete and the program will either delete the pricing or report that it is referenced by a job number.

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Maintenance | Setup Maintenance | Show Items/Option Reference - SR3245

Added the ability to find references by Option Number in addition to the Item Number.

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Job Header Adjustments - SR3258

Changed logic to include the cost code adjustments (Job Header) in the Base House cost on export. Also added the adjustment detail to the end of Job Takeoff, Material List and Customer Proposal Reports.

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User Report - SR3307

Added a button on the User Maintenance window that will preview a report of all users for that company along with their security assignments. Once previewed, the report can then be printed.

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Encrypted Backup and Restore - SR3321

Added the ability to create and restore an "encrypted" backup file in all applications.

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Customer Suggestions - SR3322

Added a new option to each application's FILE menu to allow users to submit and maintain suggestions for improvements to Prosoft software.

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PDF Support - SR3359

We now have an option (requires purchase of option) that allows you to export any report that can be previewed as an Adobe PDF format. Along with this, you can also E-Mail this file.